

HIRSLANDEN



EXPERTISE YOU CAN TRUST

HIRSLANDEN PRIVATE HOSPITAL GROUP

AGENDA

1	The Hirslanden Private Hospital Group	4
2	The Swiss public healthcare system	14
3	Hirslanden's fields of competence	17
4	Hirslanden's community involvement	22

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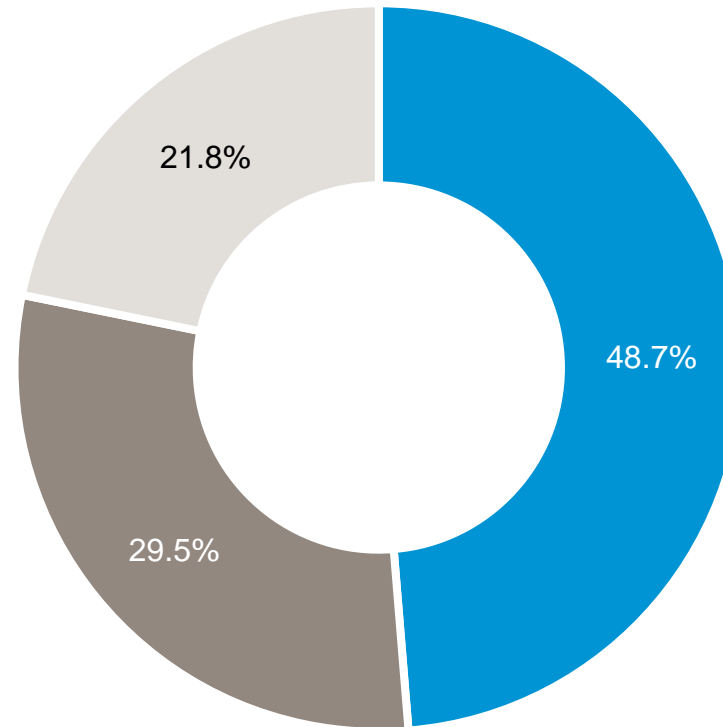
THE HIRSLANDEN PRIVATE HOSPITAL GROUP

Key Figures 2018/19

Hospitals	18 in 11 Cantons	Patient days ^{2,3}	479 631
Affiliated doctors	2 303	Newborns	6 742
Employees (including employed doctors)	10 442	Length of stay ³	4.5 days
Patients ¹	106 851	Turnover	CHF 1 778 m

Key Figures as of: 31 March 2019: 1 Inpatient admissions, without newborns / 2 Adult and maternity patients, source H+ / 3 Average in days, source H+

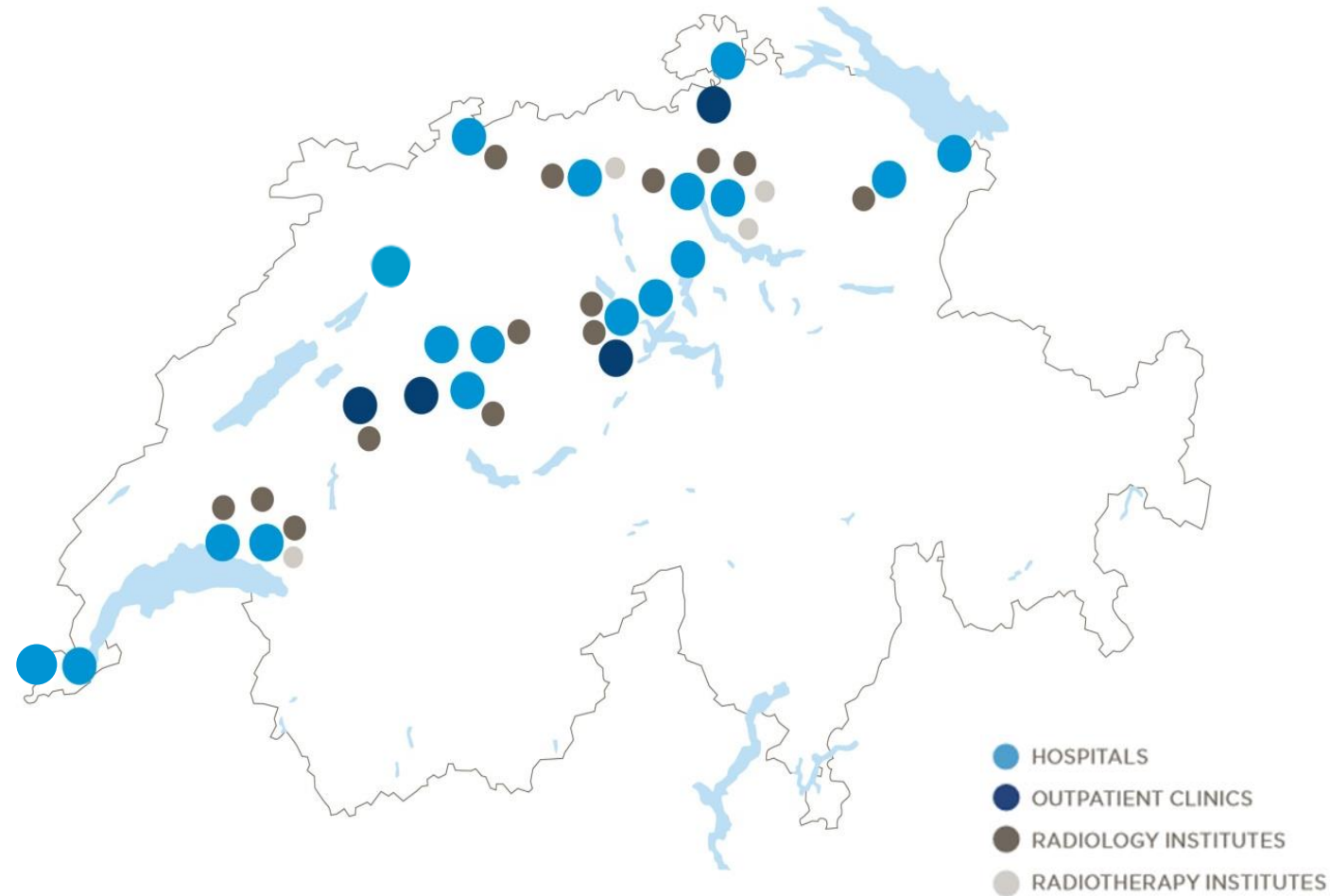
THE HIRSLANDEN PRIVATE HOSPITAL GROUP



- Basic
- Semi-private
- Private

THE HIRSLANDEN PRIVATE HOSPITAL GROUP

17 HOSPITALS BETWEEN CONSTANCE AND LAKE GENEVA



THE HIRSLANDEN PRIVATE HOSPITAL GROUP MEDICAL NETWORK



18
Hospitals

Aarau
Bern (3)
Biel
Cham Zug
Geneva (2)
Heiden
Lausanne (2)
Lucerne
Meggen
Basle Münchenstein
Schaffhausen
St. Gallen
Zurich (2)



3
Outpatient clinics

Bern
Schaffhausen
Düdingen



2
day case clinics

Lucerne
Zurich



17
Radiology institutes

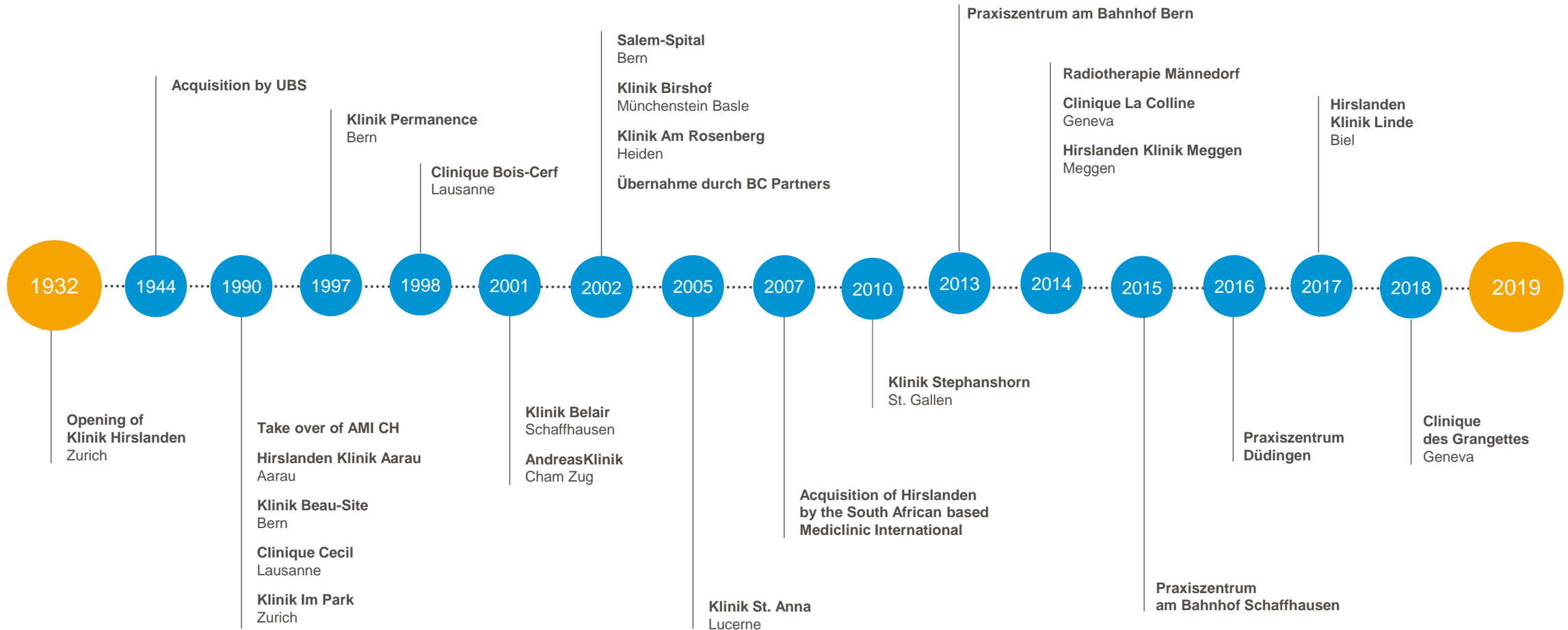
Aarau
Bern (2)
Biel
Cham Zug
Düdingen
Geneva
Lausanne (3)
Lucerne (2)
Basle
Münchenstein
St. Gallen
Zurich (3)



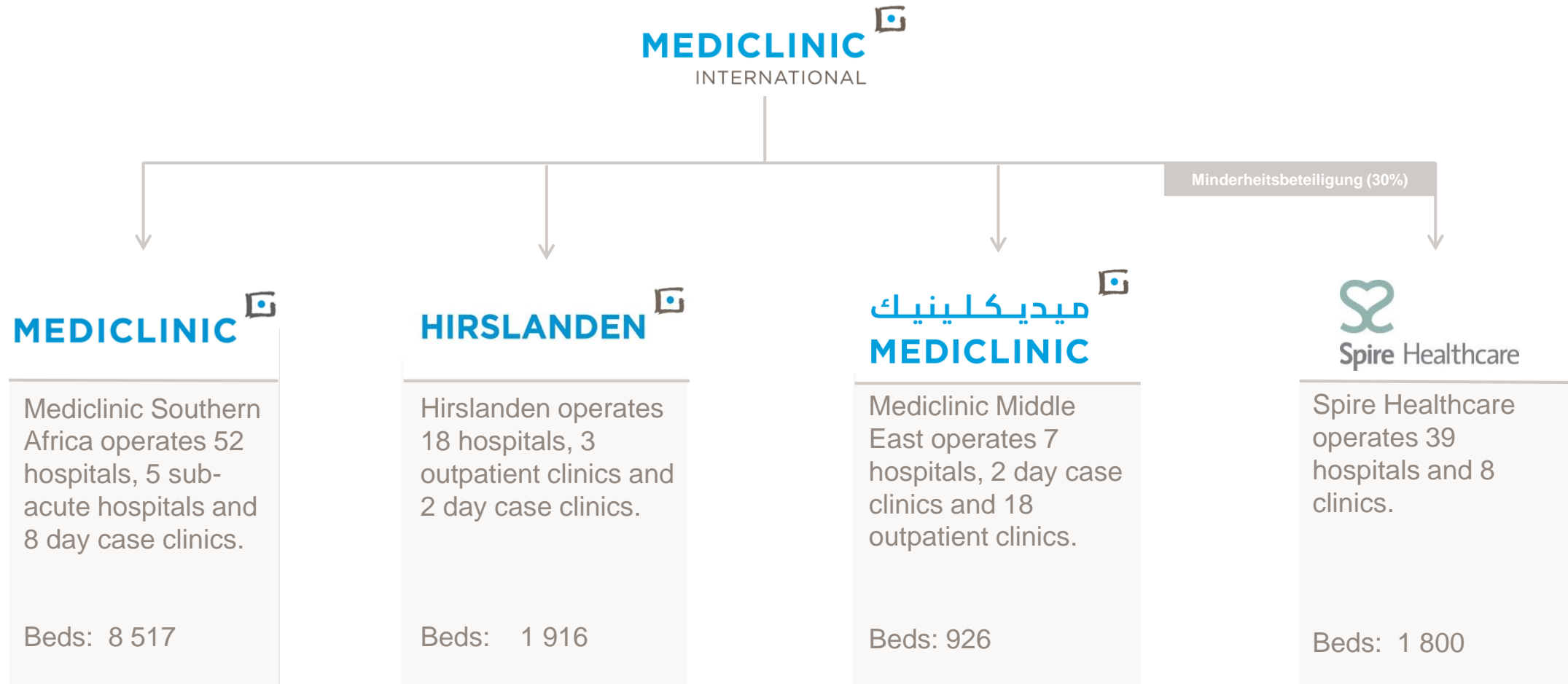
5
Radiotherapy institutes

Aarau
Geneva
Lausanne
Männedorf
Zurich

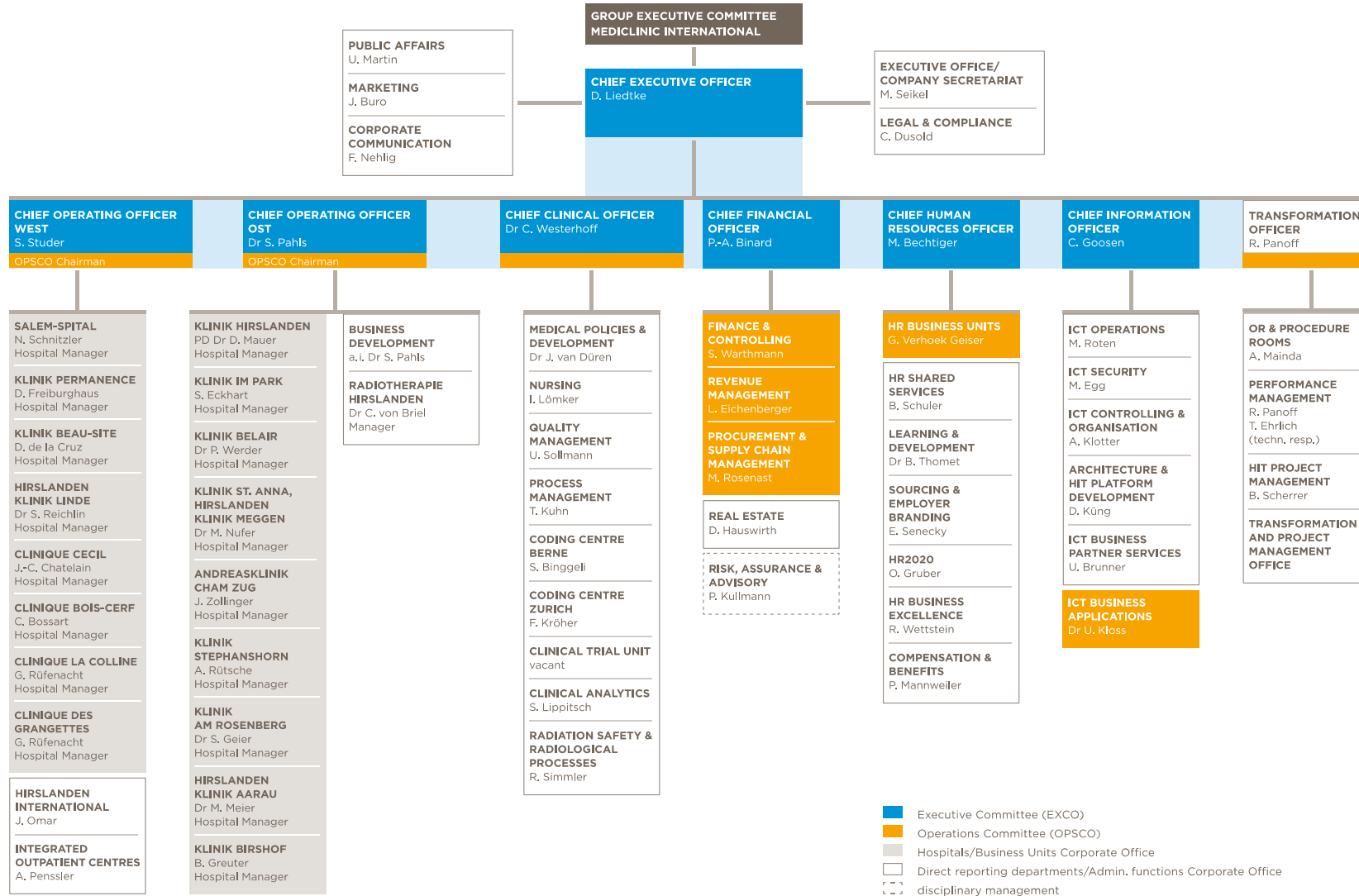
THE HIRSLANDEN PRIVATE HOSPITAL GROUP HISTORY



THE HIRSLANDEN PRIVATE HOSPITAL GROUP

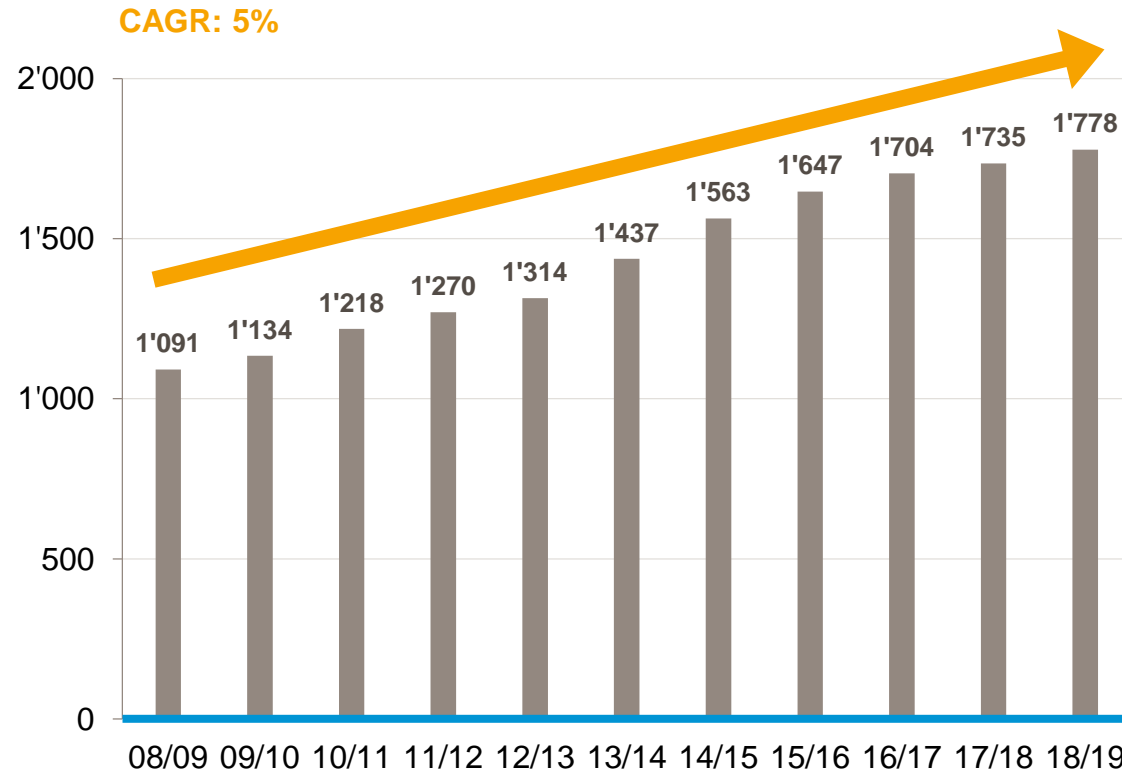


THE HIRSLANDEN PRIVATE HOSPITAL GROUP COMPANY STRUCTURE

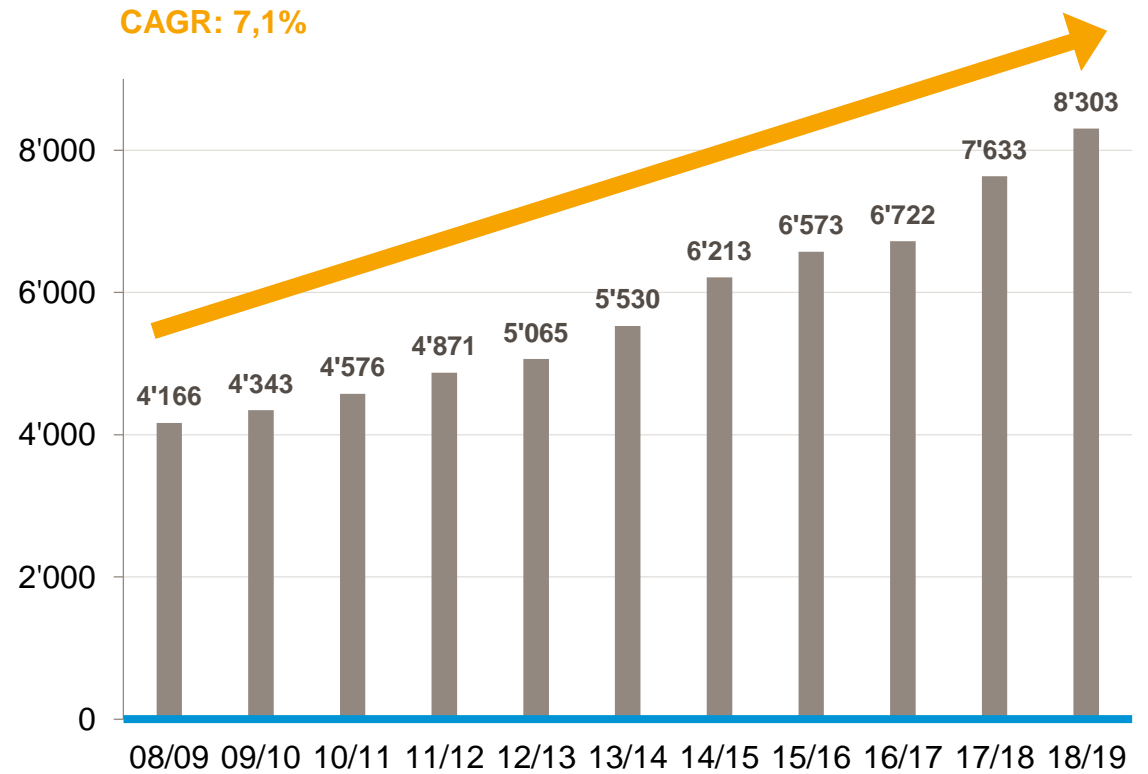


THE HIRSLANDEN PRIVATE HOSPITAL GROUP

TURNOVER (CHFm)



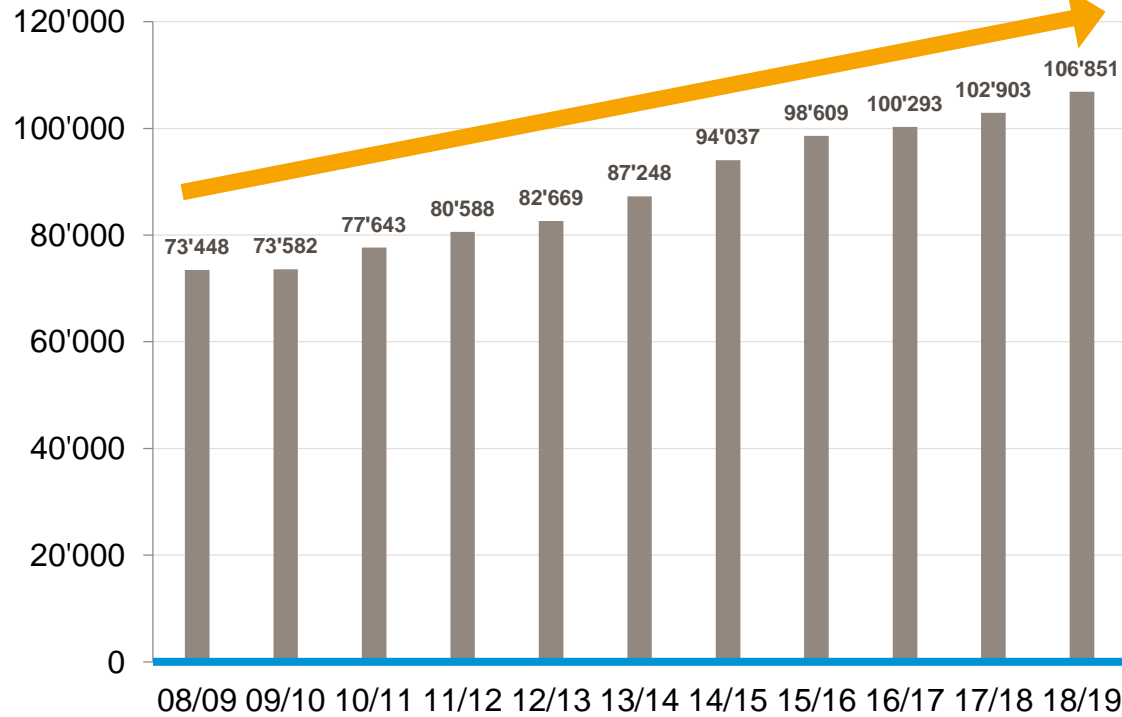
EMPLOYEES (FTE, including employed doctors)



THE HIRSLANDEN PRIVATE HOSPITAL GROUP

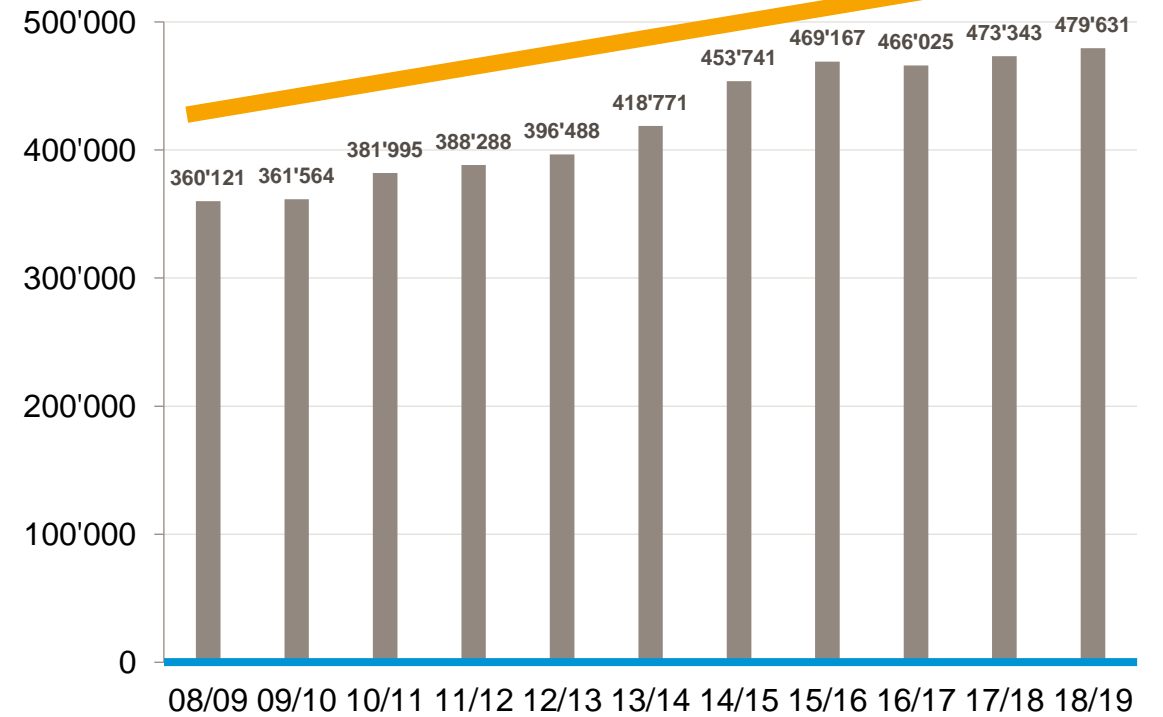
PATIENTS (inpatient cases)

CAGR: 3,8%



PATIENT DAYS

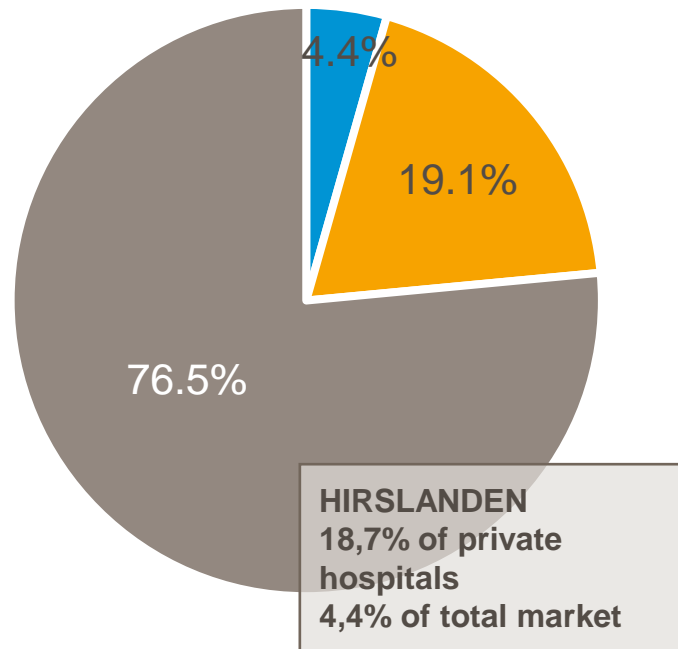
CAGR: 2,9%



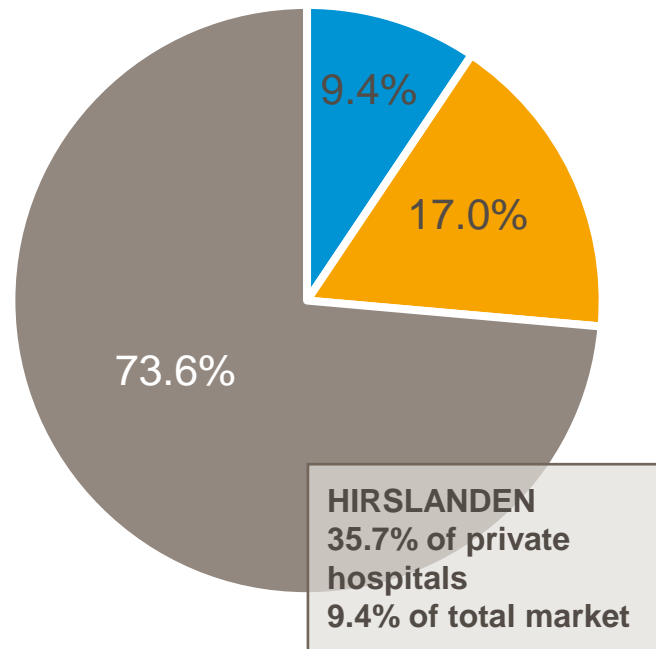
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THE SWISS PUBLIC HEALTHCARE SWISS HOSPITAL MARKET 1/2

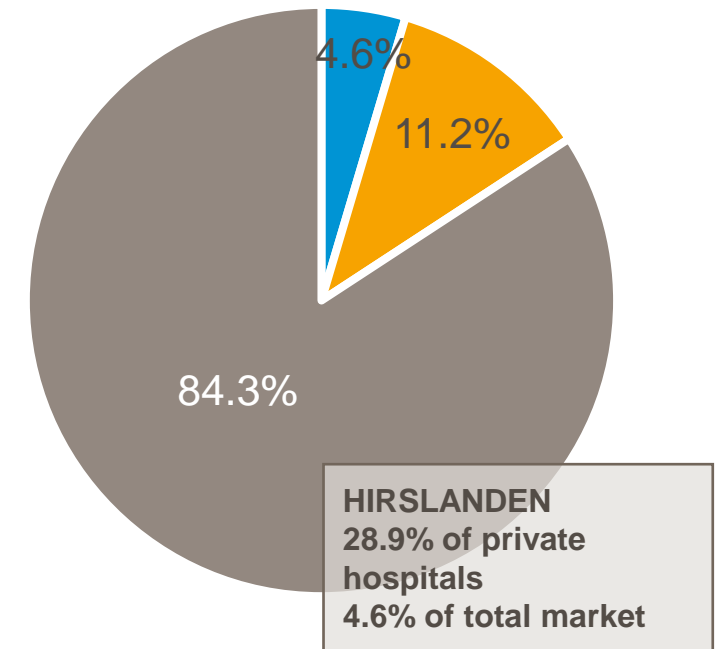
Beds
Total: 38,058



Operating theatres
Total: 997



Staff (HC)
Total: 202,000



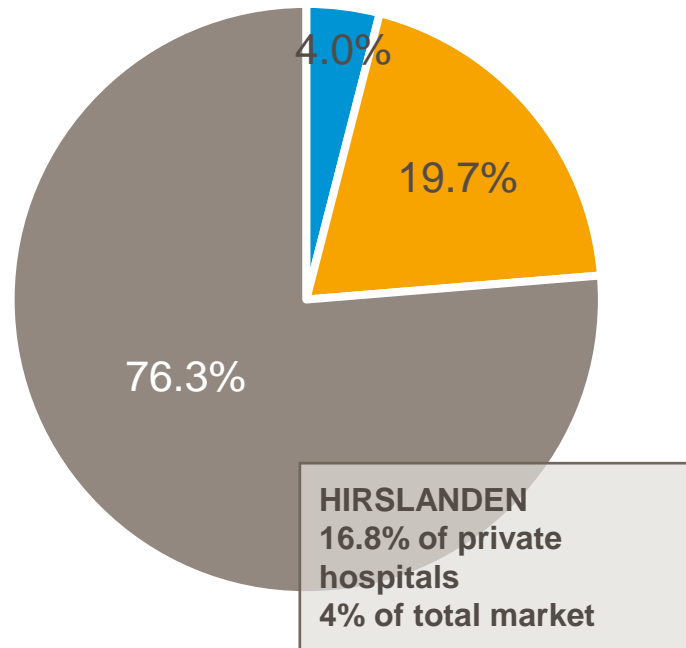
 Hirslanden

 Other private hospitals

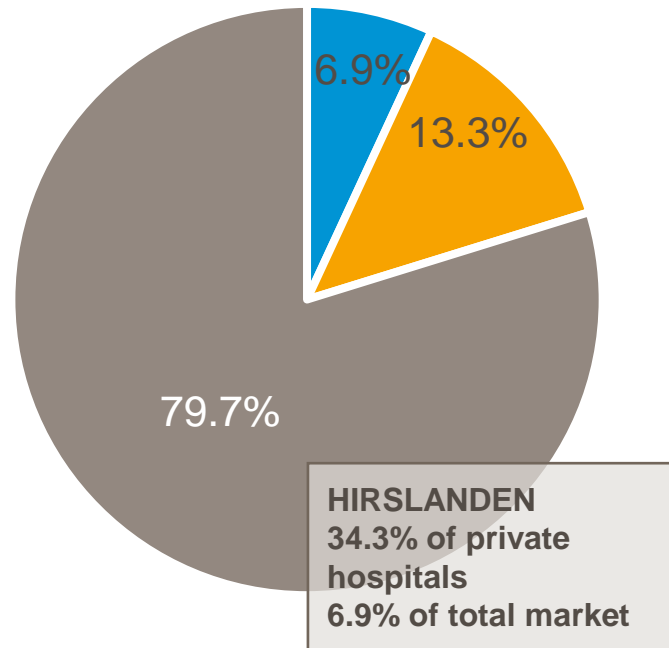
 Public hospitals

THE SWISS PUBLIC HEALTHCARE SWISS HOSPITAL MARKET 2/2

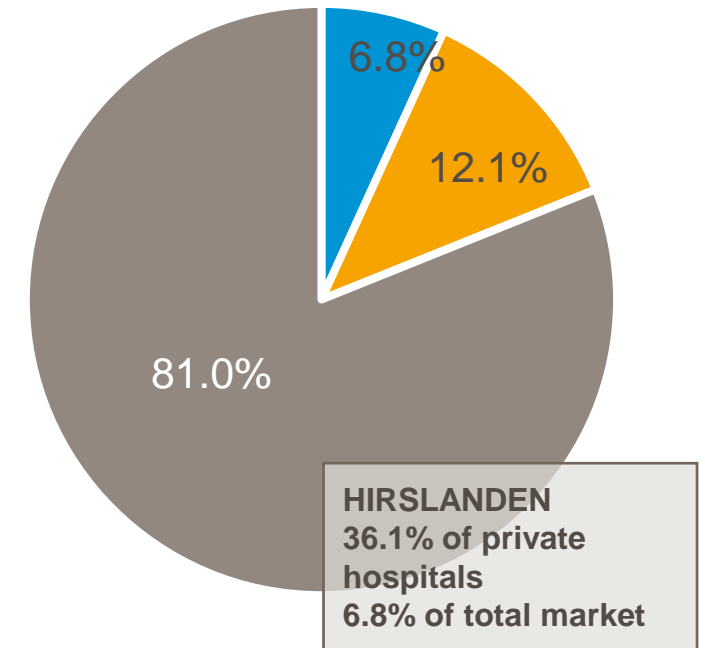
Patient days
Total: 11,767,350



Inpatients
Total: 1,442,140



Births
Total: 87,883



 Hirslanden

 Other private hospitals

 Public hospitals

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HIRSLANDEN'S FIELDS OF COMPETENCE HOSPITALS

- **System provider:** all integral medical services are always available for patients
- First-class **medical quality**
- **A network** of specialised institutes and centres
- **Technology leadership**
- Competent **care** in pleasant **surroundings**
- **Each hospital** has its own character
- Highly qualified **medical** specialists with many years experience

HIRSLANDEN'S FIELDS OF COMPETENCE MEDICAL DISCIPLINES

**Orthopaedic surgery/Sports medicine
Gynaecology/Obstetrics
Surgery/Visceral surgery
Cardiology
Internal medicine
Neurosurgery
Urology**

**Heart and thoracic vascular surgery
Angiology/Vascular surgery
Oncology/Haematology
Otorhinolaryngologie (ORL)
Hand surgery
Plastic surgery
Gastroenterology**

HIRSLANDEN'S FIELDS OF COMPETENCE TECHNOLOGICAL STANDARD



Infrastructure

Labour suites	28
Beds intensive care unit	68
Medical technology infrastructure	
MRI (magnetic resonance tomography)	31
CT (computed tomography)	20
Cardiac catheter laboratory	19
Nuclear medicine	6
LINAC (linear accelerator)	6
CyberKnife	1
IORT (intraoperative radiotherapy)	1
Surgical robot	10
Dialyse units	62

HIRSLANDEN'S FIELDS OF COMPETENCE FURTHER SERVICES



CHECK-UP CENTRES



HIRSLANDEN HEALTHLINE
0848 333 999



HIRSLANDEN HOSPITAL GROUP
SWITZERLAND



HIRSLANDEN baby

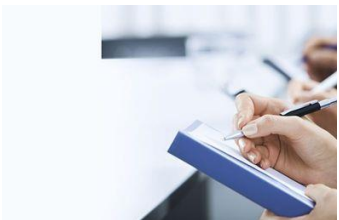
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HIRSLANDEN'S COMMUNITY INVOLVEMENT OVERVIEW

The Hirslanden Private Hospital Group pledges long-term involvement in society and politics as a socially responsible partner and works closely and long-term with various interest groups and institutions.

Education



Medical Partner



Health



Organisations



Culture



Other



HIRSLANDEN'S COMMUNITY INVOLVEMENT EDUCATION

Hirslanden employs around **944** trainees and students from **46** professions with a high level of education: Swiss Federal Certificate of Competence, professional college, University of Applied Sciences and post-graduate studies. This includes approximately **133** medical assistants who undergo part of their post-graduate training at one of Hirslanden's hospitals.

THANK YOU